



APPLICATION FOR INDIVIDUAL INVESTMENT

BEFORE YOU INVEST

Make an informed decision

- Read about our Product Range to make sure have chosen the right product to suit your needs
- Refer to the Fund Factsheets (Minimum disclosure documents) for information on the unit trusts.

COMPLETE THE APPLICATION & AGREE TO THE Ts & Cs

- Complete application form, use checklist as guideline.

SUPPORTING DOCUMENTS

With the application, send us the documents listed below:

Email: info@contego.co.za or METCIWL2@metropolitan.co.za

- Copy of your South African bar-coded ID, valid passport (if foreign national) or birth certificate (if minor)
- Proof of your residential address less than three months old (refer to **section 15**)
- Proof of bank details (bank statement or letter from the bank confirming details)

MAKE PAYMENT

- Lump sum investments – Refer to **section 4** of the application
- Recurring Investments – Refer to **section 5** of the application

CUT-OFF TIMES

Please note that if instructions and documents are received:

- Before 15:00 on a business day, MET will start processing on that day.
- After 15:00 on a business day, MET will start processing the next business day.
- On weekends or public holiday, MET will start processing the next business day.

WHAT HAPPENS NEXT?

- You will receive confirmation once your application has been processed and an RU number which is your contract number. This number you can use to require statements or as a reference when making an additional contribution towards your investment.

Contact us if you need help:

Call 021 914 7444 between 08:00 – 17:30 (Mon – Fri) or Email: info@contego.co.za